

# PROSPECTUS

- Section 2(70) defines a Prospectus as “ Any Document described or issued as a Prospectus and includes a red herring prospectus referred to in Sec.32 or shelf Prospectus referred to in Sec.31 or any notice, circular, advertisement or other document inviting offers from the public for the subscription or purchase of any securities of a body corporate.



# Flawless Diamond (India) Ltd.

(Incorporated under the Companies Act, 1956)

Regd. Office: 136 Panchratna, Opera House, Bombay 400 004

## SHARE CERTIFICATE

THIS IS TO CERTIFY that the person(s) named in this Certificate is/are the Registered Holder(s) of the within mentioned Share(s) bearing the distinctive number(s) specified in the above Company subject to the Memorandum and Articles of Association of the Company and that the amount endorsed hereon has been paid up on each such share.

**EQUITY  
AMOUNT**

**SHARES  
PAID UP**

**EACH  
PER**

**OF  
SHARE**

**RUPEES 10/-  
RUPEES 10/-**

Regd. Folio No. **0010083**

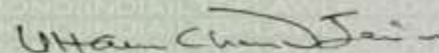
Certificate No. **0012067**


Name(s) of Holder(s) **SUSANTA KUMAR MISHRA**

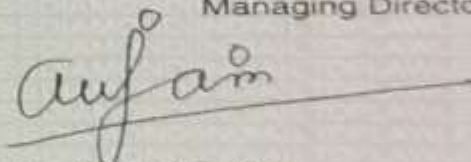
No. of Shares held **ONE HUNDRED (100)**

Distinctive No(s) **01206601 TO 01206700**

Given under the Common Seal of the Company this **7th DAY OF August, 1992.**

  
Chairman

  
Managing Director

  
Authorised Signatory

Consolidated Stamp Duty Paid

Note: No transfer of any of the shares comprised in this certificate will be registered unless accompanied by this Certificate



# ASIAN CONSOLIDATED INDUSTRIES LIMITED

(Incorporated under the Companies Act, 1956)  
Registered Office: 90.5 Kms. Delhi-Jaipur Highway, Teh. Bawal, Distt. Bawani, (Haryana)

146241

(PP)

4270390158

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## DEBENTURE CERTIFICATE

THIS IS TO CERTIFY THAT THE PERSON(S) NAMED BELOW OR THE LAST TRANSFEREE(S) WHOSE NAME(S) IS/ARE DULY RECORDED IN THE MEMORANDUM OF TRANSFERS ON THE REVERSE HEREOF IS/ARE THE HOLDER(S) OF THE WITHIN MENTIONED FULLY CONVERTIBLE DEBENTURE(S) SUBJECT TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE COMPANY.

	For Asian Consolidated Industries Limited		FULLY CONVERTIBLE DEBENTURES OF RS. 160.00 EACH	
	Amount paid up on Application	Rs.	40.00	
	Amount Paid on Allotment	Rs.	40.00	FULLY PAID
	Amount paid up on 1st & Final Call	Rs.	80.00	
Authorised Signatory	Folio No.	0857209	Certificate No.	0086856

THE FULLY CONVERTIBLE DEBENTURE(S) OF RS. 160/- EACH WITH INTREST OF 12.5% P.A. (OPTIONAL) IS/ARE CONVERTIBLE ON THE DATES MENTIONED BELOW IN ONE/FOUR EQUITY SHARES OF RS. 10/- EACH FULLY PAID AT A PREMIUM OF RS. 22/- EACH ON THE DATES MENTIONED BELOW. SEPARATE SHARE CERTIFICATES SHALL BE ISSUED ON EACH CONVERSION FOR THE RELEVANT AMOUNT.

	DATES OF CONVERSION	AMOUNT CONVERTED (PER DEBENTURE)	PAID UP/FULL VALUE AFTER CONVERSION (PER DEBENTURE)
FIRST CONVERSION	25/07/94	RS. 32/-	RS. 128/-
SECOND CONVERSION	25/01/95	RS. 128/-	RS. NIL

Regd. Folio No.	0857209	Deb Certificate No.	086856
Name(s) of Holder(s)	SUSANTA KUMAR MISHRA		
No. of Debenture(s) held	TWENTY		****20***
Distinctive No.(s) of Debentures	01736881	TO	01736900

Given under the Common Seal of the Company this **25TH DAY OF JANUARY, 1994**

### CONVERSION TABLE

DISTRIBUTION OF APPLICATION, ALLOTMENT AND 1ST AND FINAL CALL MONEY PER DEBENTURE OF RS. 160/- FOR CONVERSION OF ONE EQUITY SHARE OF RS. 10/- EACH FULLY PAID AT A PREMIUM OF RS. 22/- ON FIRST CONVERSION AND FOUR EQUITY SHARES OF RS. 10/- EACH FULLY PAID UP AT A PREMIUM OF RS. 22/- ON 2ND CONVERSION.

	APPLICATION	ALLOTMENT	1ST & FINAL CALL	TOTAL	EQUITY SHARES
FIRST CONVERSION	8	8	16	32	ONE
SECOND CONVERSION	32	32	64	128	FOUR



EXECUTIVE DIRECTOR

EXECUTIVE DIRECTOR

SECRETARY/AUTHORISED SIGNATORY





# Rajasthan Breweries Ltd.

(Incorporated under the Companies Act, 1956)

Regd. Office: 108 Km. Delhi-Jaipur Highway, Mahajampur,  
Tetaul-Behoor, Dist. Alwar, Rajasthan-301736

THIS IS TO CERTIFY that the person(s) named in this Certificate is/are the Registered Holder(s) of the within-mentioned share(s) bearing the distinctive number(s) herein specified in the above Company subject to the Memorandum and Articles of Association of the Company and that the amount endorsed hereon has been paid up on each such share.

 Authorized Signatory	<b>EQUITY SHARES EACH OF Rs. 10.00</b>
	Amount paid up per share <b>Rs. 5.00</b>
	Amount paid on allotment (Date) <b>1.5.1.92 Rs. 100</b>

Regd. Folio No.:	<b>RB 77226</b>	<b>239343</b>	Certificate No.:	<b>116398</b>
Name(s) of Holder(s): <b>SAROJ KUMAR SUNDARKA</b>				
No. of Share(s) held:	<b>ONE HUNDRED</b>			<b>**100**</b>
Distinctive No.(s):	<b>11639701 TO 11639800</b>			

GIVEN under the Common Seal of the Company this

**9TH DAY OF NOVEMBER 1992**



  
DIRECTOR

  
DIRECTOR



SECRETARY/AUTHORISED SIGNATORY

NOTE: No transfer of any of the Shares will be registered unless accompanied by this Certificate.



# Matters to be Stated in the Prospectus

- Details relating to Company
- Date of Opening and Closing of the Issue
- Capital Structure of the Company
- Main objects and present Business of the Company and it's Location, Schedule of implementation of the Project
- Particulars relating to management perception of the risk factors specific to the Project,dead lines for completion of the Project
- Minimum Subscription
- Details of the Directors
- Disclosure relating to Promoter's Contribution

# Concept of Dematerialized Shares

- Dematerialized Securities are the Securities held in electronic form instead of physical form.
- Dematerialized shares do not have any distinctive numbers.
- The process by which physical share certificates of an investor are converted into an equivalent number of securities in electronic form and credited into the investor's account with his Depository participant is called as "Dematerialisation"
- The Process by which electronic holdings are converted back into physical certificates is called "rematerialisation".



# Benefits of Holding Securities in Electronic Form

- Elimination of risk associated with physical certificates such as loss or theft.
- Immediate transfer of Securities
- Reduction in Paper work
- Reduction in transaction cost
- Increased liquidity of securities

# What is a Depository

- A Depository is an Organisation which holds securities of investors in electronic form at the request of the investors through a registered Depository participant. It also provides services related to transactions in securities.
- At Present two depositories, National Securities Depositories Ltd.(NSDL) and Central Depository Services Ltd (CDSL) are registered with SEBI.

# Who is a Depository Participant

- A Depository Participant(DP) is an agent of the Depository through which it interfaces with the investor
- A DP can offer depository services only after it gets proper registration from SEBI
- At present more than 500 depository participants are registered with SEBI.